2019

	2018	2018	140.5
36.5%	15.1	21.7%	
13.2	16.0%		47.5
42.8%	3.94	6.4%	
	10.1		15

2019H1

19/20 19.6/24.1 EPS

1.31/1.61 29.2% 22.8% 26.17 “ ”

	2017A	2018A	2019E	2020E
( )	10,293	14,046	17,556	21,402
+/-%	47.0%	36.5%	23.6%	21.9%
(	1,239	1,508	1,961	2,409
+/-%	20.4%	21.8%	29.2%	22.8%
( )	1.40	1.01	1.31	1.61
(PE)	9.25			

Wind

1

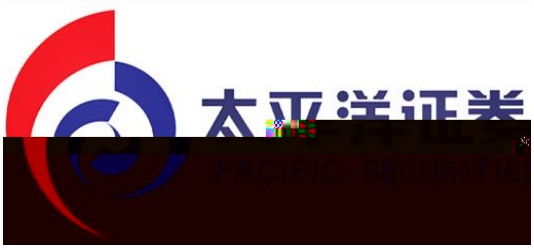
6		5%
6		5% 5%
6		5%

2

6	15%	
6	5%	15%
6	-5%	5%
6	-5%	-15%

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