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6

“1+6”

2018Q2

2019



2018 19 16.04 22.12

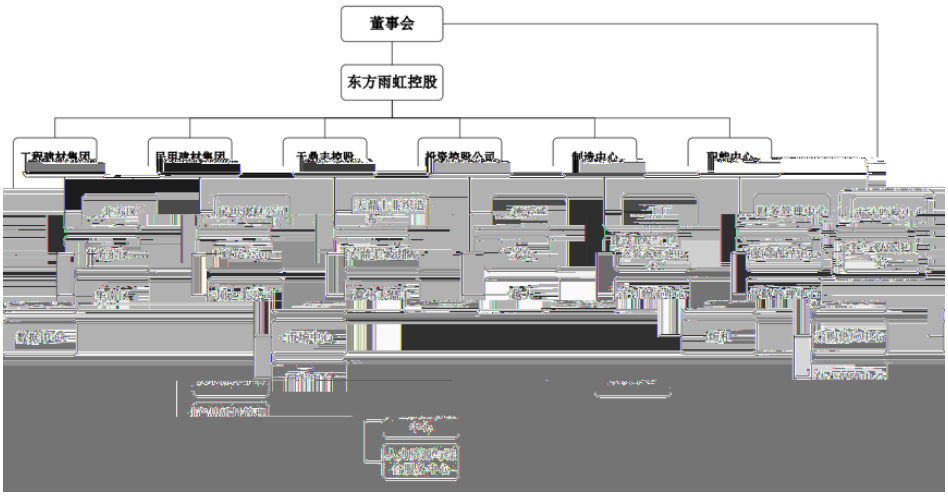
15.77 19.63 EPS 1.07 1.48 1.06 1.32

PE 14.9X 12.0X

	2016	2017	2018E	2019E	2020E

1.

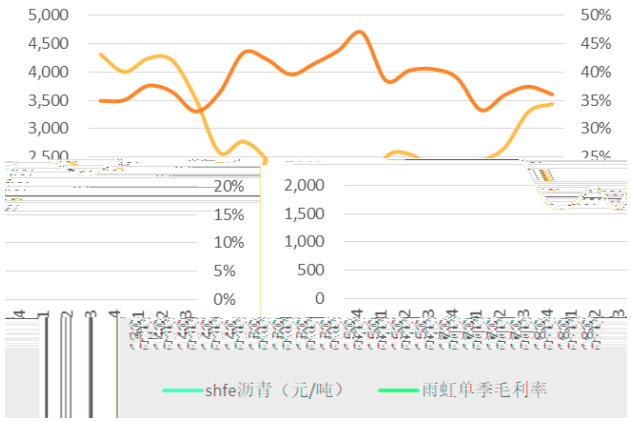
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3

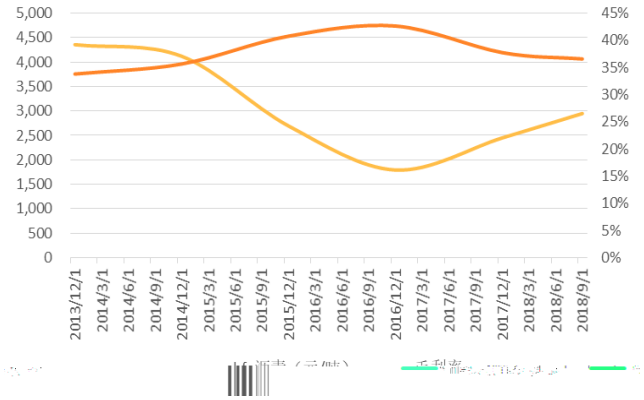
wind

6



wind

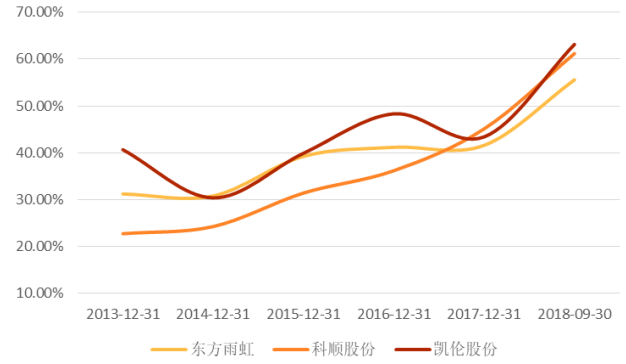
7



wind

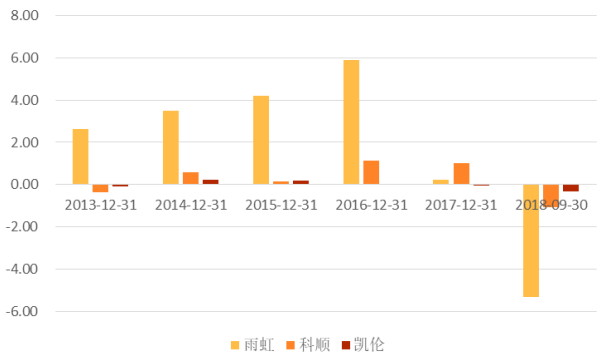
3.

8



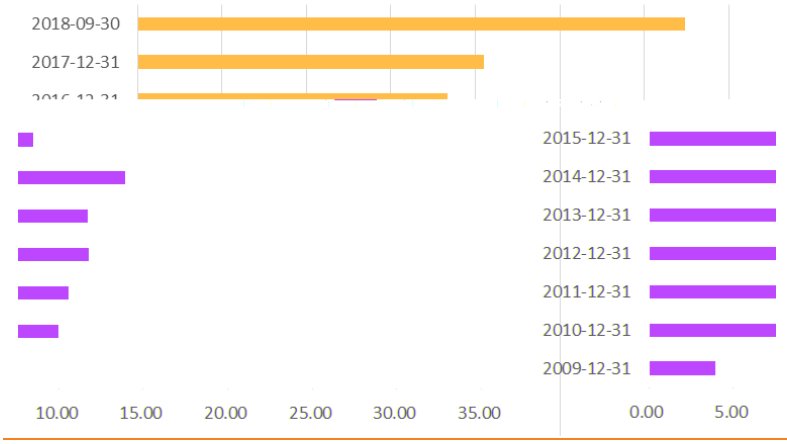
wind

9



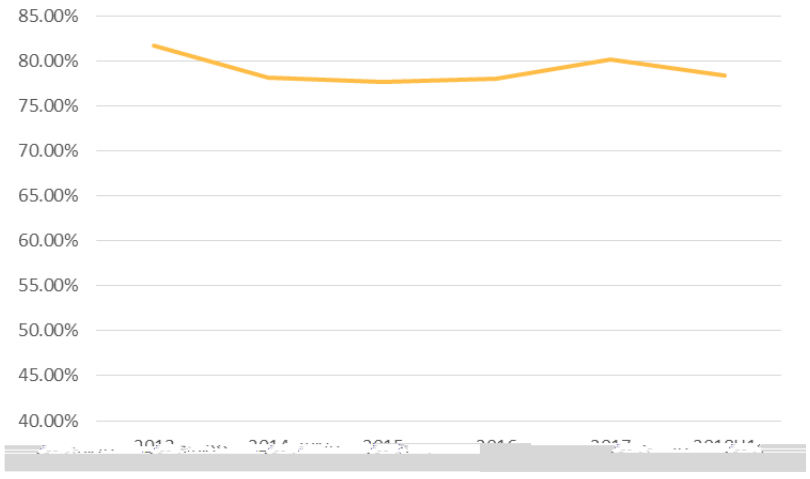
wind

10



wind

11



wind

4.

2018	19		16.04	22.12		15.77	19.63
EPS	1.07	1.48	1.06	1.32	PE	14.9X	12.0X

( )	2016	2017	2018E	2019E	2020E
	6,054.62	9,330.63	11,923.97	13,955.33	18,252.54
	2,801.93	3,986.23	3,832.18	3,780.75	3,696.31
	8,856.55	13,316.86	15,756.16	17,736.08	21,948.85
	3,807.20	4,893.02	6,237.31	6,370.68	8,259.02
	62.84	1,529.21	551.92	714.66	931.93
	3,870.04	6,422.24	6,789.23	7,085.34	9,190.95
	4,986.51	6,894.63	8,966.93	10,650.74	12,757.91
	8,856.55	13,316.86	15,756.16	17,736.08	21,948.85

( )	2016	2017	2018E	2019E	2020E
	7,000.23	10,292.97	13,341.33	15,996.31	19,279.11
	1,096.55	1,432.06	1,776.42	2,213.99	2,780.16
	1,156.85	1,436.71	1,810.42	2,247.99	2,814.16
	1,026.32	1,242.13	1,593.17	1,978.23	2,476.46
	1,028.71	1,238.84	1,577.19	1,962.78	2,461.99

	2016	2017	2018E	2019E	2020E